



Sumber : Yahoo Finance, PT Erdikha Elit Sekuritas

Sectoral	Last	Change %
AGRI	1.461,08	↑ 0,71%
BASIC-IND	1.006,16	↑ 2,51%
CONSUMER	1.857,50	↓ -0,62%
FINANCE	1.467,45	↑ 2,33%
INFRASTRUC	1.067,13	↑ 1,62%
MANUFACTUR	1.394,12	↑ 0,65%
MINING	2.189,74	↑ 5,60%
MISC-IND	1.165,71	↑ 0,37%
PROPERTY	406,82	↑ 0,96%
TRADE	818,71	↑ 0,70%

*Data Update Pukul 15.30 WIB

Commodities	Last	Change %
Palm Oil RM	3.225,00	↑ 0,12%
Crude Oil \$	53,00	↓ -0,59%
Nickel \$	18.185,00	↓ -0,17%
Gold \$	1.869,05	↓ -0,12%
Coal \$	84,82	↑ 0,38%

*Data Update Terakhir Pukul 07.42 WIB

Indeks	Close	Change %
Dow Jones Industrial	31.188	↑ 0,83%
S&P 500	3.852	↑ 1,39%
Nasdaq Composite	13.457	↑ 1,97%
FTSE 100 London	6.740	↑ 0,41%
DAX Xetra Frankfurt	13.921	↑ 0,77%
Shanghai Composite	3.583	↑ 0,47%
Hangseng Index	29.962	↑ 1,08%
Nikkei 225 Osaka	28.523	↓ -0,39%

*Data Update Terakhir Pukul 07.42 WIB

Corporate Action	Code	Event
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Indikator	Tingkat
Pertumbuhan ekonomi (Kuartal III-2020 YoY)	-3,49%
Inflasi (2020, %YoY)	1,68%
BI 7 Day Reverse Repo Rate (Desember 2020)	3,75%
Defisit anggaran (APBN 2020)	-6,34% PDB
Transaksi berjalan (Q III-2020)	0,36% PDB
Cadangan devisa (Oktober 2020)	US\$ 133,6 miliar
Neraca Pembayaran (Q III-2020)	US\$ 2,05 miliar

IHSI	6.430	Net F *Buy*	734.8M
Change %	1,71%	F Buy	4568.M
Net Foreign Buy (YTD)	11,38 T	D Buy	20543M
Resistance	6.470	F Sell	3833.M
Support	6.370	D Sell	21278M

Highlight

- Ini Dia 3 Nama Dewan Pengawas Dana Abadi SWF Indonesia
- Begini Rencana Itama (IRRA) Terus Cuan saat Pandemi Covid-19
- Delta Dunia Makmur (DOID) Raih Perpanjangan Kontrak Rp26 Triliun

IHSI OUTLOOK

Secara teknikal, Indeks bergerak konsolidasi pada level 6429. Volume transaksi diperdagangkan relatif sepi dibandingkan rata-rata transaksi 5 hari terakhir. Indikator stokastik nampak berada pada areal pertengahan dan terjadi Golden Cross yang mengindikasikan adanya potensi Indeks untuk mengalami penguatan. Indeks pada hari ini diperkirakan akan bergerak konsolidasi dengan kecenderungan menguat pada range 6370 - 6470

Global Sentiment

Wall Street yang mencetak rekor penutupan tertinggi sepanjang masa usai dilantikannya Joe Biden tentunya mengirim sentimen positif ke pasar Asia hari ini. Selain pelantikan Biden, Senat AS yang sebelumnya dikuasai oleh Partai Republik, kini dikuasai oleh Partai Demokrat. Sehingga blue wave atau kemenangan penuh Partai Demokrat berhasil dicapai. Untuk saat ini, blue wave menjadi kabar baik, stimulus fiskal US\$ 1,9 triliun bisa segera cair. Tetapi dalam jangka panjang, ada kemungkinan akan memberikan sentimen negatif ke pasar saham, sebab Joe Biden berencana menaikkan pajak.

Sementara itu dari dalam negeri, Bank Indonesia (BI) akan mengumumkan hasil Rapat Dewan Gubernur (RDG) pertama di tahun 2021. Konsensus pasar yang dihimpun CNBC Indonesia memperkirakan BI 7 Day Reverse Repo Rate tetap bertahan di 3,75%. Stabilitas rupiah menjadi salah satu alasan BI diramal mempertahankan suku bunga acuannya. Jika suku bunga kembali diturunkan, maka yield obligasi di Indonesia juga akan menurun, hal ini membuat Indonesia sebagai negara berkembang menjadi kurang menarik.

Selain BI, bank sentral Jepang (Bank of Japan/BoJ) serta European Central Bank (ECB) juga akan mengumumkan kebijakan moneter hari ini. Baik BoJ dan ECB diprediksi belum akan merubah kebijakannya, tetapi proyeksi-proyeksi yang diberikan tentunya bisa menjadi penggerak pasar hari ini. (Source : CNBC Indonesia)

Stock News

- Nama-nama Dewan Pengawas (Dewas) yang akan menjadi pimpinan di lembaga anyar pemerintah di sektor keuangan, Indonesia Investment Authority (INA) atau SWF (Sovereign Wealth Fund) akhirnya terungkap adalah Yozua Makes, Darwin Cyril Noerhadi, dan Haryanto Sahari, Ketiga nama ini akan mengawasi para Dewan Direktur SWF. Dewan pengawas SWF sesuai aturan terdiri dari 2 orang Menteri yakni Menteri Keuangan Sri Mulyani Indrawati, Menteri Badan Usaha Milik Negara Erick Thohir dan 3 perwakilan profesional. (Source : CNBC Indonesia)

- Memasuki pekan ketiga Januari 2021, emiten distributor alat kesehatan PT Itama Ranoraya Tbk (IRRA) telah berhasil menjual 1,7 juta unit Swab Antigen Test Covid-19. Pada kuartal I/2021 perseroan menargetkan dapat menjual 2,5-3 juta unit alat Rapid Test Antigen. Direktur Pemasaran IRRA Hendry Herman menuturkan permintaan di awal tahun ini seluruhnya berasal dari swasta khususnya ritel. Harga produk yang terjangkau, penggunaan yang mudah serta sesuai standar Badan Kesehatan Dunia (WHO) jadi unggulannya. (Source : Bisnis.com)

- Emiten kontraktor pertambangan PT Delta Dunia Makmur Tbk., memperpanjang kontrak dengan entitas usaha PT Bayan Resources Tbk. dengan nilai diperkirakan mencapai US\$1,9 miliar. Nilai kontrak itu setara Rp26 triliun dengan asumsi kurs Jisdor Rabu (20/1/2021) Rp14.065 per dolar AS. Manajemen Delta Dunia Makmur menjelaskan bahwa kontrak itu mencakup ekspansi yang cukup signifikan bagi perseroan. Perpanjangan kontrak itu memberikan tambahan volume overburden removal (OB) perseroan hingga 650 juta bcm dan lebih dari 210 juta ton batu bara yang akan diekstraksi. Selain itu, kontrak juga memberikan pengerjaan pengangkutan batu bara lebih dari 75 juta ton. (Source : Bisnis.com)

Daily Recommendation

Stock	Last Price	Recommendation	Target Price	Stop Loss	Commentary
BBRI	4.890	Trading Buy	4950 - 5000	4850	Bullish Breakway
BRIS	3.650	Trading Buy	3750 - 3900	3420	Bullish Reversal
AGRO	1.330	Trading Buy	1420 - 1510	1315	Bullish Reversal
BMRI	7.375	Trading Buy	7500 - 7600	7200	Bullish Breakway
BBNI	6.425	Trading Buy	6600 - 6750	6350	Bullish Reversal
TINS	2.290	Trading Buy	2350 - 2400	2200	Bullish Engulfing, Huge Volume Accumulation
INCO	6.650	Trading Buy	6750 - 7000	6250	Bullish Engulfing, Huge Volume Accumulation, Golden Cross
ANTM	3.190	Trading Buy	3300 - 3400	2900	Bullish Engulfing, Huge Volume Accumulation, Golden Cross

Stock Watchlist

PGAS, WSKT, WIKA, PTPP, ADHI

Sources: Trading Economics, Erdikha Research

Monday January 18 2021			Actual	Previous	Consensus	Forecast
9:00 AM	CN	NBS Press Conference				
9:00 AM	CN	Fixed Asset Investment (YTD) YoY DEC	2.9%	2.6%	3.2%	3.2%
9:00 AM	CN	GDP Growth Rate QoQ Q4	2.6%	3.0% ®	3.2%	3%
9:00 AM	CN	GDP Growth Rate YoY Q4	6.5%	4.9%	6.1%	5.9%
9:00 AM	CN	Industrial Production YoY DEC	7.3%	7%	6.9%	7.1%
9:00 AM	CN	Retail Sales YoY DEC	4.6%	5%	5.5%	5.1%
9:00 AM	CN	Unemployment Rate DEC	5.2%	5.2%		5.2%
9:00 AM	CN	Industrial Capacity Utilization Q4	78.0%	76.7%		76.9%
	EA	Eurogroup Video Conference				
	EA	ECB President Lagarde Speech				
Tuesday January 19 2021			Actual	Previous	Consensus	Forecast
4:00 PM	EA	Current Account NOV	€26.8B	€33B ®		€29B
4:30 PM	ID	Motorbike Sales YoY DEC	-45.1%	-56.7%		-50%
4:30 PM	GB	Labour Productivity QoQ Final Q3	5.6%	-0.7% ®		5.2%
5:00 PM	EA	Construction Output YoY NOV	-1.3%	-1.9% ®		-1.6%
5:00 PM	EA	ZEW Economic Sentiment Index JAN	58.3	54.4		57
	US	Treasury Secretary Yellen Senate Confirmation Hearing				
11:30 PM	US	3-Month Bill Auction	0.085%	0.090%		
11:30 PM	US	6-Month Bill Auction	0.095%	0.090%		
	EA	ECB Guindos Speech				
Wednesday January 20 2021			Actual	Previous	Consensus	Forecast
1:00 AM	GB	BoE Haldane Speech				
1:00 AM	US	119-Day Bill Auction	0.090%	0.090%		
1:00 AM	US	42-Day Bill Auction	0.085%	0.085%		
4:00 AM	US	Foreign Bond Investment NOV	\$9.6B	\$-20.1B		
4:00 AM	US	Net Long-Term Tic Flows NOV	\$149.2B	\$51.9B		
4:00 AM	US	Overall Net Capital Flows NOV	\$214.1B	\$-11.1B ®		
	CN	Loan Prime Rate 1Y	3.85%	3.85%		3.85%
8:30 AM	CN	Loan Prime Rate 5Y	4.65%	4.65%		4.65%
	GB	Inflation Rate YoY DEC	0.6%	0.3%	0.5%	0.6%
2:00 PM	GB	Inflation Rate MoM DEC	0.3%	-0.1%	0.2%	0.2%
2:00 PM	GB	Core Inflation Rate YoY DEC	1.4%	1.1%	1.3%	1.2%
2:00 PM	GB	Retail Price Index YoY DEC	1.2%	0.9%	1.2%	1%
2:00 PM	GB	Retail Price Index MoM DEC	0.6%	-0.3%	0.5%	0.5%
2:00 PM	GB	PPI Input YoY DEC	0.2%	-0.3% ®	1%	
2:00 PM	GB	PPI Input MoM DEC	0.8%	0.4% ®	0.7%	
2:00 PM	GB	PPI Output YoY DEC	-0.4%	-0.6% ®	-0.6%	-0.7%
2:00 PM	GB	PPI Output MoM DEC	0.3%	0.3% ®	0.2%	0.1%
2:00 PM	GB	Core Inflation Rate MoM DEC	0.3%	-0.1%	0.2%	0.1%
2:00 PM	GB	PPI Core Output YoY DEC	1.2%	1.0% ®		1.1%
2:00 PM	GB	PPI Core Output MoM DEC	0.1%	0.1% ®		0.1%
5:00 PM	EA	Core Inflation Rate YoY Final DEC	0.2%	0.2%	0.2%	0.2%
5:00 PM	EA	Inflation Rate YoY Final DEC	-0.3%	-0.3%	-0.3%	-0.3%
5:00 PM	EA	Inflation Rate MoM Final DEC	0.3%	-0.3%	0.3%	0.3%
7:00 PM	US	MBA Mortgage Applications 15/JAN	-1.9%	16.7%		
7:00 PM	US	MBA 30-Year Mortgage Rate 15/JAN	2.92%	2.88%		
8:55 PM	US	Redbook YoY 16/JAN	2.2%	2.1%		
8:55 PM	US	Redbook MoM 16/JAN	-2.5%	-2.6%		
10:00 PM	US	NAHB Housing Market Index JAN	83	86	86	84
11:30 PM	US	105-Day Bill Auction	0.085%	0.090%		
11:30 PM	US	154-Day Bill Auction	0.090%	0.090%		
	US	Joe Biden's Inauguration				
	CN	FDI (YTD) YoY DEC	6.2%	6.3%		6%
Thursday January 21 2021			Actual	Previous	Consensus	Forecast
12:00 AM	GB	BoE Gov Bailey Speech				
1:00 AM	US	20-Year Bond Auction	1657%	1470%		
4:30 AM	US	API Crude Oil Stock Change 15/JAN	2.562M	-5.821M	-0.280M	
2:30 PM	ID	Interest Rate Decision		3.75%	3.75%	3.75%
2:30 PM	ID	Lending Facility Rate JAN		4.5%	4.5%	4.5%
2:30 PM	ID	Deposit Facility Rate JAN		3%	3%	3%
4:30 PM	GB	BoE Credit Conditions Survey				
6:00 PM	GB	CBI Business Optimism Index Q1		0		-8
6:00 PM	GB	CBI Industrial Trends Orders JAN		-25	-35	-30
7:45 PM	EA	Deposit Facility Rate		-0.5%	-0.5%	-0.5%
7:45 PM	EA	ECB Interest Rate Decision		0%	0%	0%
7:45 PM	EA	Marginal Lending Rate		0.25%		0.25%
8:30 PM	EA	ECB Press Conference				
8:30 PM	US	Jobless Claims 4-week Average JAN/16		834.25K		861.5K
8:30 PM	US	Initial Jobless Claims 16/JAN		965K	910K	915K

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